

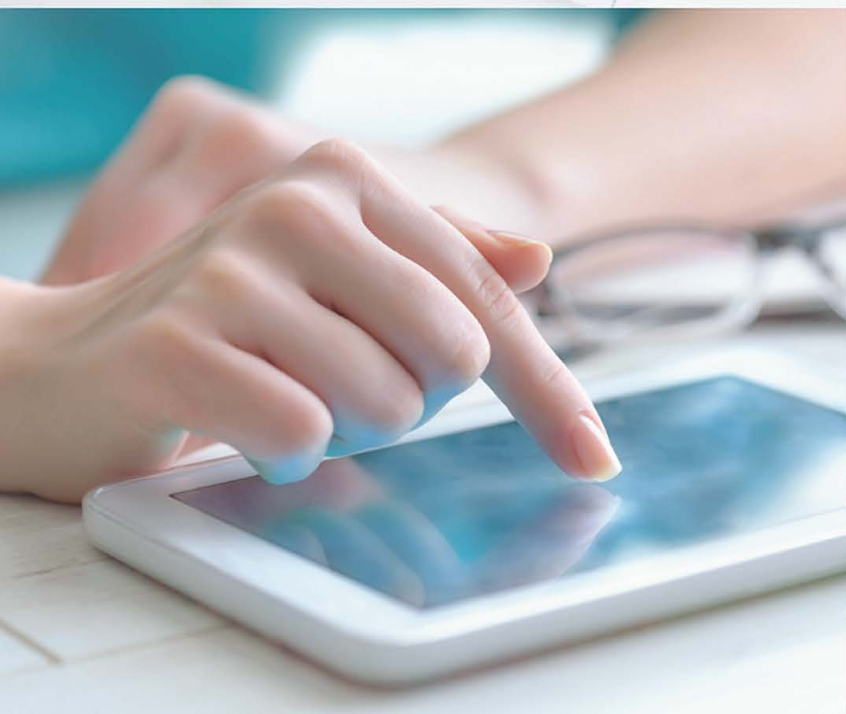
CLIENT LEADERSHIP PROGRAM

When nothing feels the same... it isn't

During a crisis the investment and planning advice that you share with clients may not change; we believe, however, that the way in which you need to support and communicate with them must.

Starting with a simple email that invites input from your clients, the Client Leadership Program makes it easy to:

- Connect with clients in a meaningful and sensitive way
- Hold meaningful conversations based on what matters to clients right now
- Actively support clients based on their needs and feelings
- Share simple, personalized communications that you can send quickly and easily
- Also add value for prospects and centers of influence



Understand



Invite clients to answer a small number of questions on their outlook and needs.

Connect



Use their responses to guide your next conversation.

Support

Share the communications we've created for you, to respond directly to their needs.

Program price: \$495*

*Additional coaching support can be provided

[Watch a brief overview of the program.](#)

[Register for our next live program demo.](#)

ABSOLUTE
ENGAGEMENT